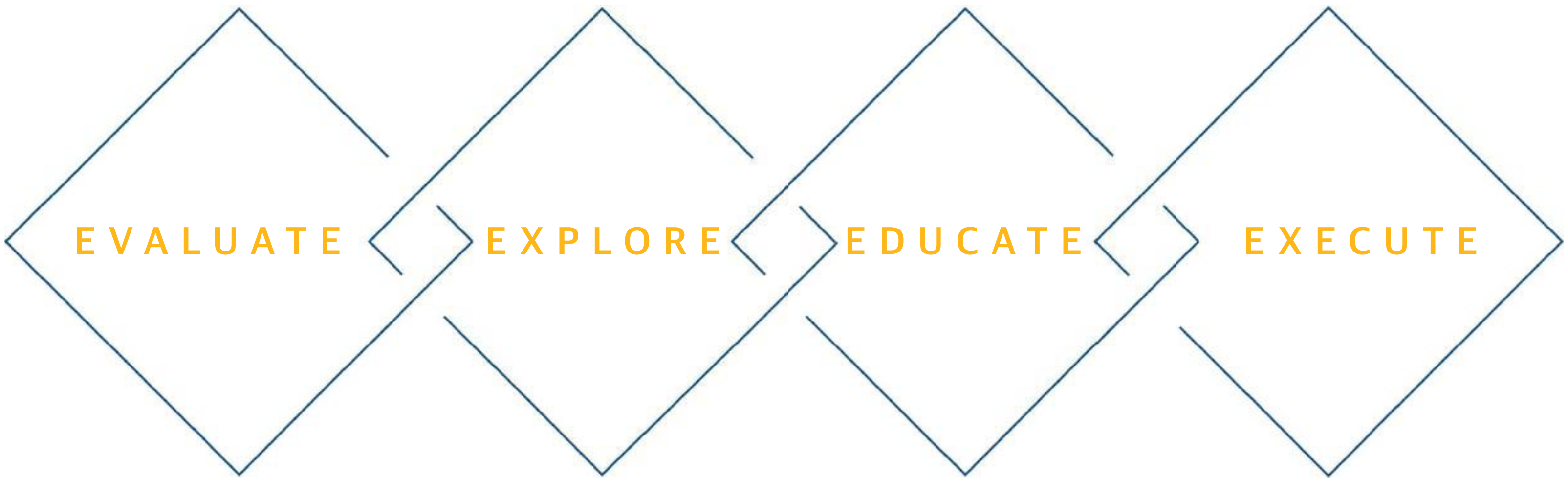

Quantum
WEALTH MANAGEMENT
NORTHWESTERN MUTUAL
PRIVATE CLIENT GROUP
EXPAND YOUR
VISION OF POSSIBLE

CHART YOUR COURSE TO SOMETHING MORE

At Quantum Wealth Management, we help people dream bigger, achieve more, and live fuller lives by maximizing their financial opportunities. We believe that when you have a clear understanding of where you are, you can expand your vision of where you want to go. We provide personalized guidance to help you protect, grow, and channel your wealth into something more.

OUR PLANNING PROCESS

Our goal is to help you realize what's possible so you can expand that vision and create a plan to reach your highest level of success. Here's how:



We start by gaining an in-depth understanding of your current financial position.

Next, we develop a plan that outlines the resources you'll need to accomplish what's most important to you.

We identify the optimum combination of offensive and defensive strategies designed to reduce fear of the unknown and improve your probability of reaching your goals.

Then, as you grow and live life, our team monitors your progress and adjusts your plan based on your changing priorities.

HOW WE'RE DIFFERENT

WE CARRY THE WEIGHT

We act as your personal CFO, to help coordinate all the pieces of your wealth so you can take a step back and enjoy the life you're building.

WE PLAN TEN STEPS AHEAD

We manage your wealth like a game of chess, and we're always thinking about how your next move affects the entire game.

WE LOOK OUT FOR YOU

We place your interests above all else.

WE ARE HERE FOR YOU

We're highly responsive and readily available so you always have the support you need.

WHO WE SERVE

At Quantum, we help provide financial clarity so our clients can achieve a higher level of success. Our professional services are especially valuable to individuals planning for retirement, corporate executives, physicians, high-net-worth families, and business owners. We challenge you to discover a vision for your future you may not have realized, and we leverage years of experience to help you define what success means to you.

HOW WE HELP

When you partner with us, we help you align your actions with your objectives so you can achieve your highest vision of success. We work with you as a financial coach to motivate and inspire you to think bigger and expect better. Our comprehensive approach addresses multiple areas of your wealth such as retirement planning, asset protection, multigenerational wealth transfer, legacy planning, estate planning, and tax-efficient strategies. Placing your interests above all else, we integrate insurance and investment strategies to help you prepare for both the expected and unexpected.

MEET OUR FOUNDER

Mark D Schuchardt
CFP®, WMCP®, ChFC®, CASL®, RICP®, AEP®, ChSNC®, CLU®, CAP®

Wealth Management Advisor

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ABOUT MARK

Mark Schuchardt is a Wealth Management Advisor with Northwestern Mutual and will celebrate his 30th anniversary in July 2023.

He graduated from University of Missouri with a Bachelor of Science in Consumer & Family Economics.

He will take the time needed to understand your overall financial concerns and walk you through each part of the planning process to identify what solutions can help you to reach your potential.

MEET JONATHAN KENNEDY

Jonathan Kennedy
CFP®, RICP®, CLTC®

Financial Advisor

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ABOUT JONATHAN

Jonathan began his career early by engaging with Northwestern Mutual's highly respected internship program in 2005.

Jonathan specializes in providing strategic, comprehensive advice to successful attorneys, physicians, business owners, entertainment professionals, and millennials to help meet their financial goals.

Jonathan often collaborates with fellow advisors to educate clients and will help ensure you select and secure the most appropriate choices for your financial plan.

OUR QUALIFICATIONS

WE'RE CONSTANTLY LEARNING SO WE CAN IDENTIFY THE BEST OPPORTUNITIES FOR OUR CLIENTS

WMCP® WEALTH MANAGEMENT CERTIFIED PROFESSIONAL®

CLU® CHARTERED LIFE UNDERWRITER®

AEP

ChFC® CHARTERED FINANCIAL CONSULTANT®

CASL® CHARTERED ADVISOR FOR SENIOR LIVING®

CFP CERTIFIED FINANCIAL PLANNER

RICP® RETIREMENT INCOME CERTIFIED PROFESSIONAL®

ChSNC® CHARTERED SPECIAL NEEDS CONSULTANT®

CAP® CHARTERED ADVISOR IN PHILANTHROPY®

CFA Institute

MEET YOUR TEAM

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WEALTH MANAGEMENT

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