



Quantum
WEALTH MANAGEMENT

NORTHWESTERN MUTUAL
PRIVATE CLIENT GROUP

EXPAND YOUR
VISION OF POSSIBLE



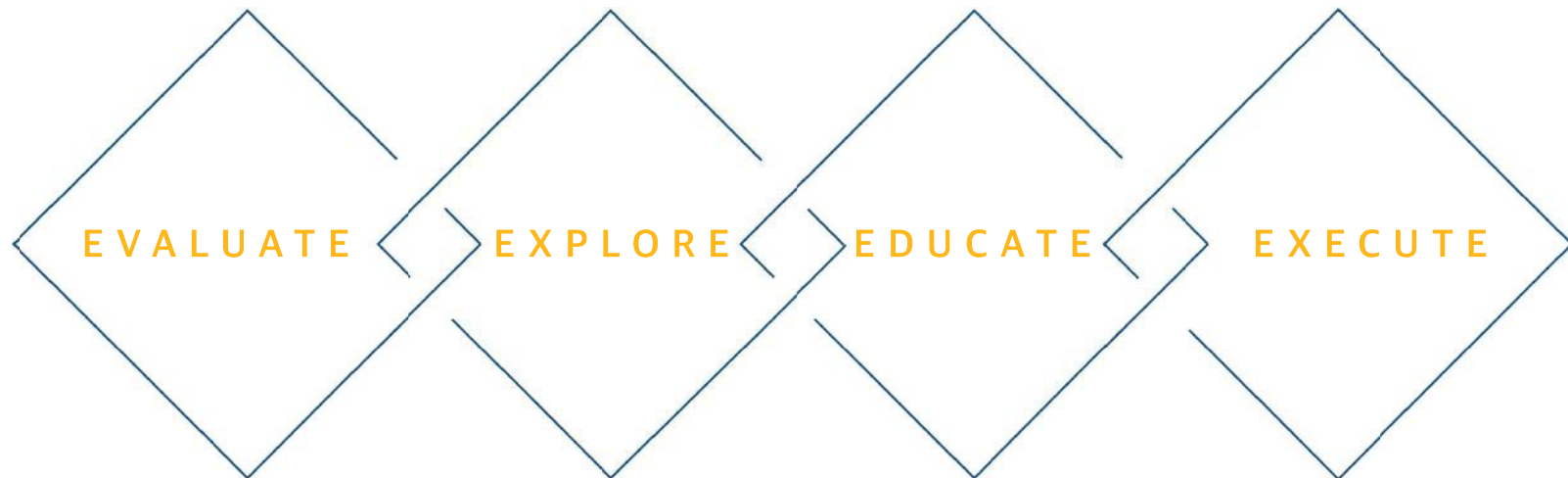


CHART YOUR COURSE TO SOMETHING MORE

At Quantum Wealth Management, we help people dream bigger, achieve more, and live fuller lives by maximizing their financial opportunities. We believe that when you have a clear understanding of where you are, you can expand your vision of where you want to go. We provide personalized guidance to help you protect, grow, and channel your wealth into something more.

OUR PLANNING PROCESS

Our goal is to help you realize what's possible so you can expand that vision and create a plan to reach your highest level of success. Here's how:



We start by gaining an in-depth understanding of your current financial position.

Next, we develop a plan that outlines the resources you'll need to accomplish what's most important to you.

We identify the optimum combination of offensive and defensive strategies designed to reduce fear of the unknown and improve your probability of reaching your goals.

Then, as you grow and live life, our team monitors your progress and adjusts your plan based on your changing priorities.

HOW WE'RE DIFFERENT



WE CARRY THE WEIGHT

We act as your personal CFO, to help coordinate all the pieces of your wealth so you can take a step back and enjoy the life you're building.



WE PLAN TEN STEPS AHEAD

We manage your wealth like a game of chess, and we're always thinking about how your next move affects the entire game.



WE LOOK OUT FOR YOU

We place your interests above all else.



WE ARE HERE FOR YOU

We're highly responsive and readily available so you always have the support you need.



WHO WE SERVE

At Quantum, we help provide financial clarity so our clients can achieve a higher level of success. Our professional services are especially valuable to individuals planning for retirement, corporate executives, physicians, high-net-worth families, and business owners. We challenge you to discover a vision for your future you may not have realized, and we leverage years of experience to help you define what success means to you.

HOW WE HELP

When you partner with us, we help you align your actions with your objectives so you can achieve your highest vision of success. We work with you as a financial coach to motivate and inspire you to think bigger and expect better. Our comprehensive approach addresses multiple areas of your wealth such as retirement planning, asset protection, multigenerational wealth transfer, legacy planning, estate planning, and tax-efficient strategies. Placing your interests above all else, we integrate insurance and investment strategies to help you prepare for both the expected and unexpected.



MEET OUR FOUNDER

Mark D Schuchardt
CFP®, WMCP®, ChFC®, CASL®, RICP®,
AEP®, ChSNC®, CLU®, CAP®

Wealth Management Advisor

Office: 314-539-0898
Email: mark.schuchardt@nm.com



ABOUT MARK

Mark Schuchardt is a Wealth Management Advisor with Northwestern Mutual and will celebrate his 30th anniversary in July 2023.

He graduated from University of Missouri with a Bachelor of Science in Consumer & Family Economics.

He will take the time needed to understand your overall financial concerns and walk you through each part of the planning process to identify what solutions can help you to reach your potential.

MEET JONATHAN KENNEDY

Jonathan Kennedy
CFP®, RICP®, CLTC®

Financial Advisor

Office: 314-539-0899

Email: jonathan.kennedy@nm.com



ABOUT JONATHAN

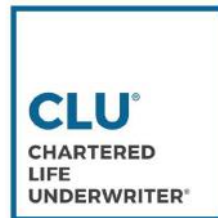
Jonathan began his career early by engaging with Northwestern Mutual's highly respected internship program in 2005.

Jonathan specializes in providing strategic, comprehensive advice to successful attorneys, physicians, business owners, entertainment professionals, and millennials to help meet their financial goals.

Jonathan often collaborates with fellow advisors to educate clients and will help ensure you select and secure the most appropriate choices for your financial plan.

OUR QUALIFICATIONS

WE'RE CONSTANTLY LEARNING SO WE CAN IDENTIFY
THE BEST OPPORTUNITIES FOR OUR CLIENTS



MEET YOUR TEAM



Joseph Schulz
CFA®, AWMA®
Director of Investment
Management

Office: 314-539-0858
Email: joseph.i.schulz@nm.com



Kyle LaRocca
AWMA®
Director of Investment
Operations

Office: 314-551-7103
Email: kyle.larocca@nm.com



Ashley Robertson
Financial Planning
Assistant

Office: 314-539-0866
Email: ashley.robertson@nm.com



Nick Wood
CFP®, AWMA®
Investment Operations
Coordinator

Office: 314-539-0884
Email: nick.wood@nm.com



Quantum
WEALTH MANAGEMENT

OUR LOCATION

622 Emerson Road Suite 400
Saint Louis, MO 63141

CONTACT US

314-539-0895

Jonathan Caleb Kennedy and Mark Douglas Schuchardt use Quantum Wealth Management as a marketing name for doing business as representatives of Northwestern Mutual. Quantum Wealth Management is not a registered investment adviser, broker-dealer, insurance agency or federal savings bank. Northwestern Mutual is the marketing name for The Northwestern Mutual Life Insurance Company, Milwaukee, WI (NM) (life and disability insurance, annuities, and life insurance with long-term care benefits) and its subsidiaries. Jonathan Caleb Kennedy and Mark Douglas Schuchardt provide investment advisory services as Advisors of Northwestern Mutual Wealth Management Company® (NMWMC), Milwaukee, WI, a subsidiary of NM and federal savings bank. Jonathan Caleb Kennedy and Mark Douglas Schuchardt are Agents of Northwestern Long Term Care Insurance Company, Milwaukee, WI, (long-term care insurance) a subsidiary of NM. Jonathan Caleb Kennedy and Mark Douglas Schuchardt provide investment brokerage services as Registered Representatives of Northwestern Mutual Investment Services, LLC (NMIS), a subsidiary of NM, registered investment adviser, broker-dealer and member FINRA and SIPC. Jonathan Caleb Kennedy and Mark Douglas Schuchardt are Insurance Agents of NM. Northwestern Mutual Private Client Group is a select group of Northwestern Mutual advisors and representatives. Northwestern Mutual Private Client Group is not a registered investment adviser, broker-dealer, insurance agency, federal savings bank or other legal entity. The products and services referenced are offered and sold only by appropriately appointed and licensed entities and financial advisors and representatives. Not all Northwestern Mutual representatives are advisors. Only those representatives with "Advisor" in their title or who otherwise disclose their status as an advisor of NMWMC are credentialed as NMWMC representatives to provide investment advisory services. The Chartered Advisor for Senior Living (CASL®) designation is conferred by The American College of Financial Services. Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNERTM certification mark, and the CFP® certification mark (with plaque design) logo in the United States, which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.